



Mid Yorkshire Chamber of Commerce

Connecting, supporting & representing business

QUARTERLY ECONOMIC SURVEY (QES) - Q1 2019

Based on the responses of businesses throughout the Mid Yorkshire Chamber area, the Q1 2019 QES shows that UK sales and orders remain at historically high levels and that export sales and orders have dipped slightly from the results reported in Q4 2018.

AT A GLANCE

UK
Sales



35% (↑10PP)

Orders



32% (↑12PP)

EXPORTS

Sales



18% (↓2PP)

Orders



9% (↓6PP)

EMPLOYMENT

Actual



12% (↑3PP)

Expectations



13% (↓6PP)

LOOKING AHEAD

FINANCE

Cashflow



10% (↑1PP)

Capital Investment



10% (↓2PP)

Investment in Training



21% (↑7PP)

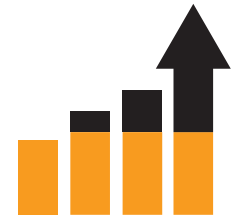
BUSINESS CONFIDENCE

Turnover
Expectations



44% (↓11PP)

Profit
Expectations



39% (↑1PP)

The balance figures used throughout this survey are calculated by subtracting the percentage number of companies that report a decrease in sales, orders etc. from those reporting an increase.

A positive balance therefore reflects the fact that more companies than not report an increase, and these balances are used to track trends over time using results from previous surveys.